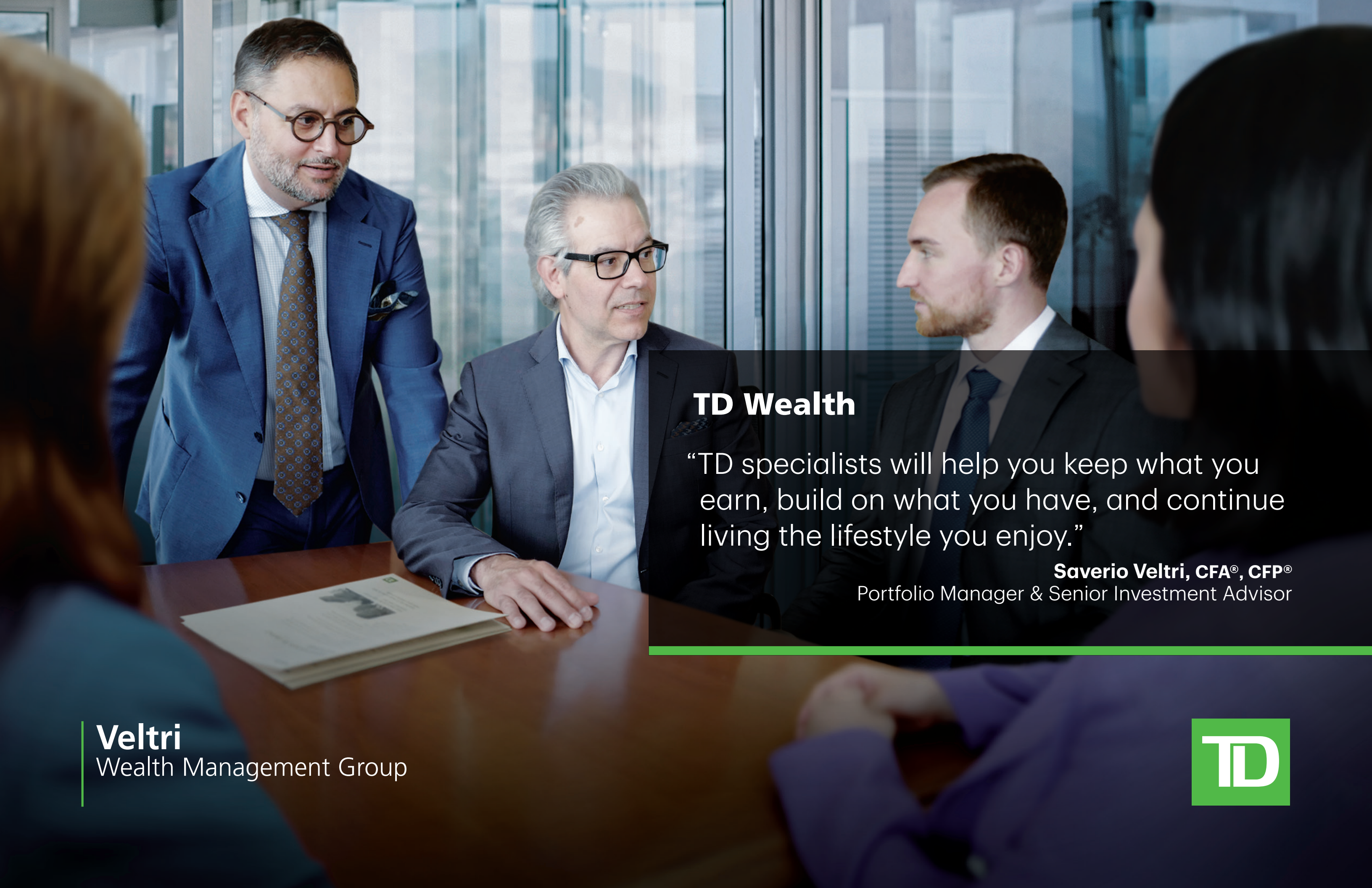

TD Wealth
"TD specialists will help you keep what you earn, build on what you have, and continue living the lifestyle you enjoy."
Saverio Veltri, CFA®, CFP®
Portfolio Manager & Senior Investment Advisor
Veltri
Wealth Management Group
TD

Building continuity in your life and wealth.

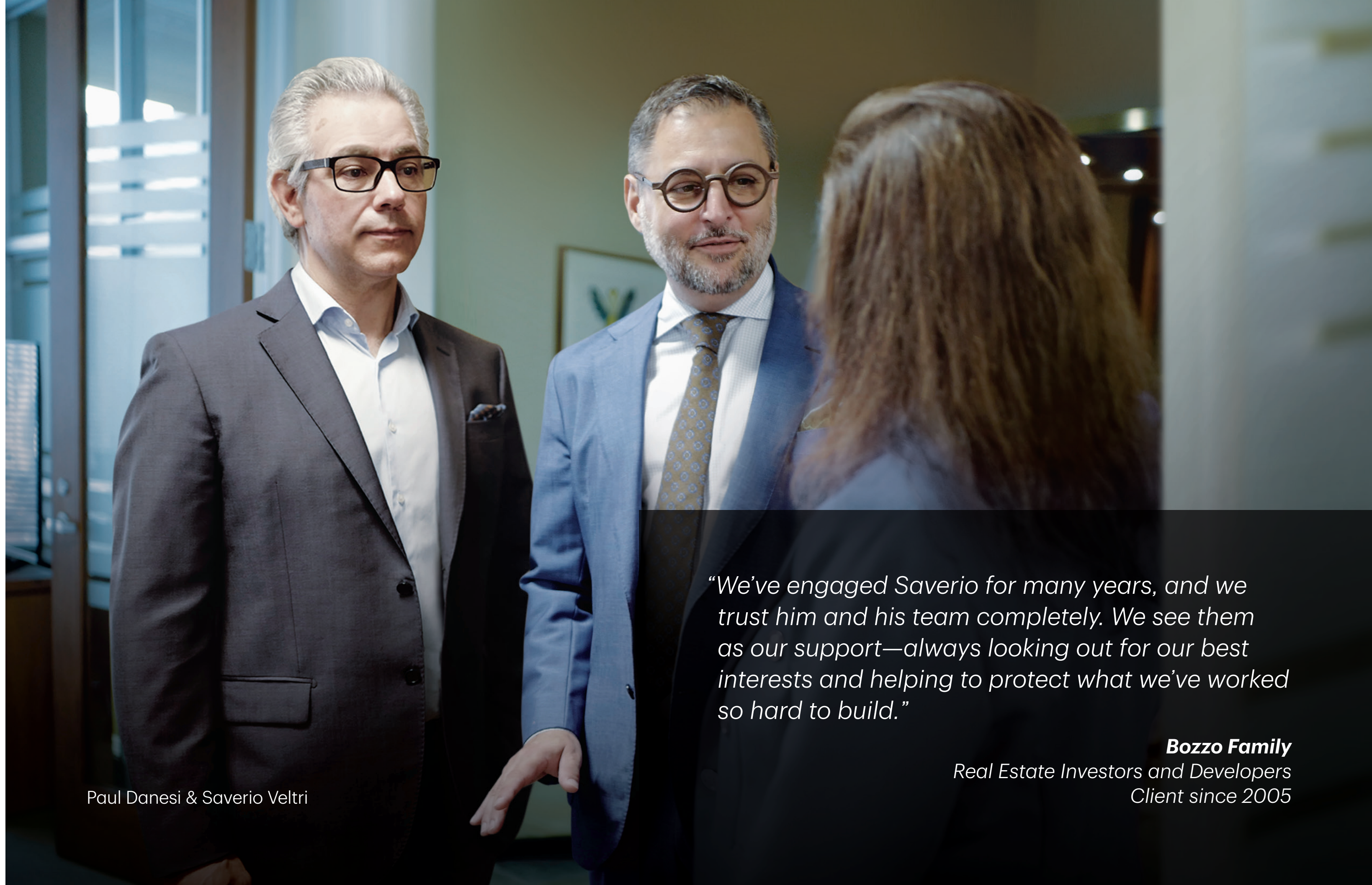
When you're busy, continuity starts to become a top priority—you want to ensure you can continue living the lifestyle you want, while growing your wealth sustainably.

The challenge comes when this continuity requires the expertise of multiple professionals, from bankers to accountants and investment advisors.

We believe that in order to stay on top of it all, it's essential to be aligned with a team that can orchestrate your wealth according to your personal priorities. With 25+ years as advisors and as neighbours to our clients in Midtown Toronto, we have developed a multi-faceted team to help ensure you get the advice and service you need, all through one central relationship.

"We've become a fixture in the Yonge and St. Clair community, focusing on delivering exceptional wealth management service for nearly 20 years. We believe that this personal and professional history in the community allows us to understand and deliver to our clients so well."

Saverio Veltri, CFA®, CFP®
Portfolio Manager & Senior Investment Advisor



Paul Danesi & Saverio Veltri

"We've engaged Saverio for many years, and we trust him and his team completely. We see them as our support—always looking out for our best interests and helping to protect what we've worked so hard to build."

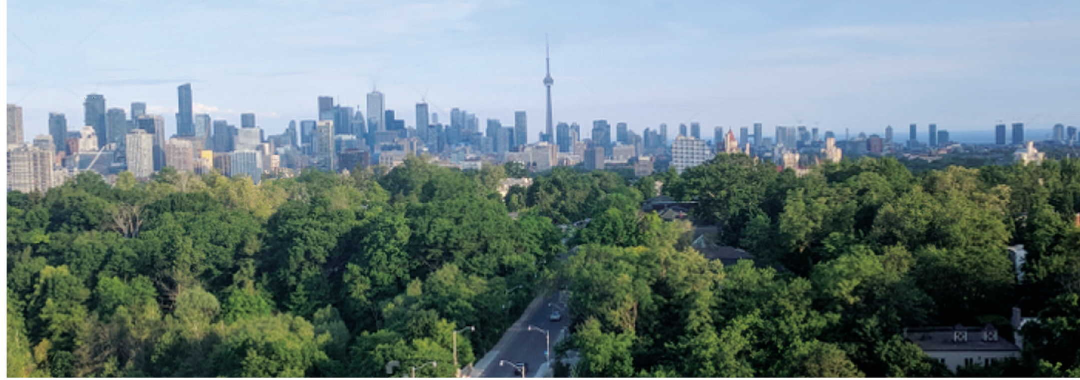
Bozzo Family
Real Estate Investors and Developers
Client since 2005

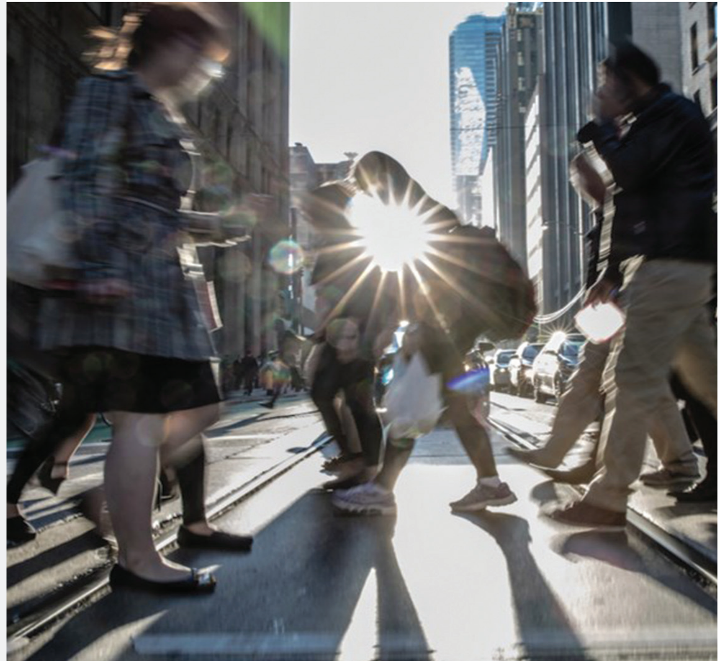
A Team of Specialists and a Service to Suit Your Unique Lifestyle

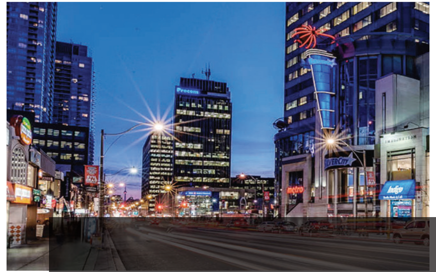
When your spare time is limited, there is a clear benefit to working with a well-connected team. By coordinating multiple service professionals, we work to implement a comprehensive wealth strategy that reflects your unique financial and lifestyle needs.

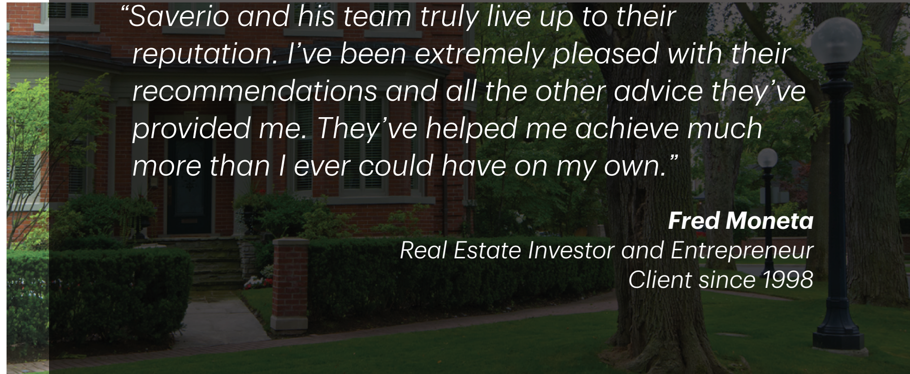
Our services are offered through a team of TD specialists:

- Custom wealth portfolio and plan developed through our Certified Investment Managers
- Certified Financial Planners to implement a comprehensive financial plan
- Testamentary and inter-vivo trust solutions executed through Private Trust Officers
- Estate Planning Advisors to help ensure lasting wealth and tax efficiency
- Private Bankers to meet unique banking and lending needs
- Plan transitions and allocate your wealth tax-efficiently with Small Business specialists









"Saverio and his team truly live up to their reputation. I've been extremely pleased with their recommendations and all the other advice they've provided me. They've helped me achieve much more than I ever could have on my own."

Fred Moneta
Real Estate Investor and Entrepreneur
Client since 1998

A Comprehensive Wealth Approach

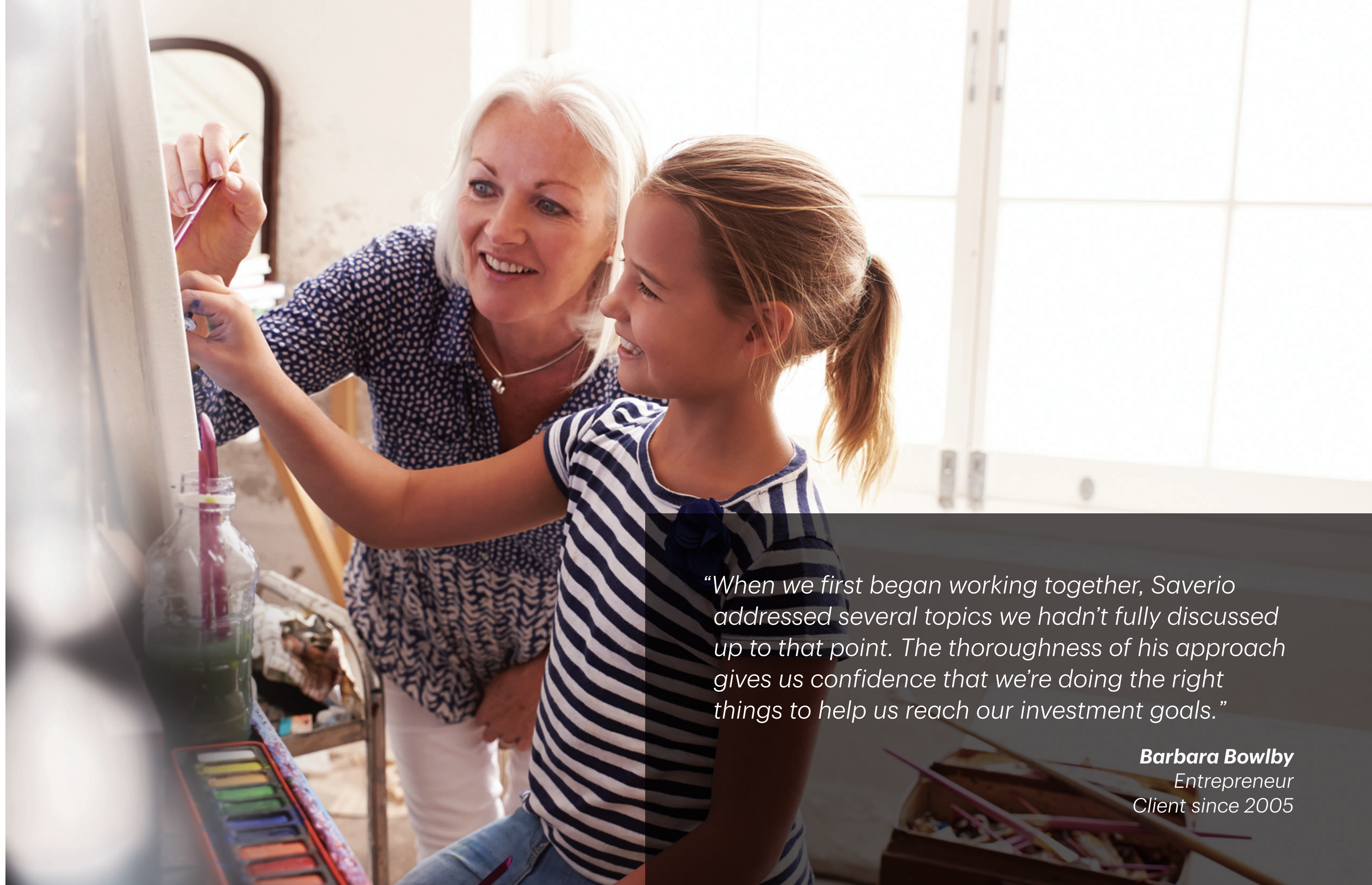
We've defined a comprehensive approach around our clients' common wealth considerations. Our range and depth of expertise also means that you can rely on us as a sounding board for ideas, and a constant resource for various types of financial advice.

STEP 1 **The First Meeting**
In our first meeting, we want to learn your story, and to share with you ours. We then dive into the details of your financial priorities, from investment objectives to wills and powers of attorney.

STEP 2 **Your Comprehensive Plan**
Each client receives a comprehensive wealth plan that, with recourse to TD specialists, is built to address each aspect of your wealth systematically.

STEP 3 **Your Portfolio**
With special attention paid to managing risk and market volatility, we design a portfolio around the needs we've identified, which is managed and monitored in-house.

STEP 4 **The Relationship**
We maintain an open line of communication so that we can provide timely advice and ongoing guidance. We also connect with you through social and community events.



"When we first began working together, Saverio addressed several topics we hadn't fully discussed up to that point. The thoroughness of his approach gives us confidence that we're doing the right things to help us reach our investment goals."

Barbara Bowlby
Entrepreneur
Client since 2005

TD Wealth

Veltri Wealth Management Group
TD Wealth Private Investment Advice
2 St. Clair Avenue East, 2nd Floor
Toronto, Ontario M4T 2T5

T (416) 308-1350
F (416) 944-7175
veltriwealthmanagementgroup.com

Saverio Veltri, CFA®, CFP®
Portfolio Manager & Senior Investment Advisor
Saverio.Veltri@td.com

Claire Zhang, CIM®
Associate Investment Advisor
Claire.Zhang@td.com

Paul Danesi, CIM®
Associate Investment Advisor
Paul.Danesi@td.com

Amrit Kaur
Client Service Associate
Amrit.Kaur@td.com

Veltri
Wealth Management Group